

NetAdvantage - The Next Generation

NetAdvantage is a comprehensive source of industry, company and investment analysis, offering on-line access to S&P Capital IQ^{TM} 's independent research, data and commentary on stocks, bonds, funds, and industries.

NetAdvantage is now even more powerful than ever with expanded content from S&P Capital IQ's leading financial data and independent analysis.

Broad, In-Depth Analytical Tools



INDUSTRY RESEARCH

Industry Surveys, a core resource for understanding industry dynamics and how to analyze an industry, covers US industries plus international reports on key industries in Europe and Asia



MARKETS

Benchmarks, key ratios, statistics and constituents by industry with drill-downs to its component sub-industries, as well as geographic breakdowns



STOCK REPORTS

Using our proprietary methodology, our equity analysts evaluate US and international companies based on fundamental, quantitative and technical data



PUBLIC COMPANIES

Research and data on a deep universe of domestic and international companies, representing over 98% of the global market



FINANCIALS

Company financials, auditable with click-throughs to the source document



PRIVATE COMPANIES

Search over 3 million privately held companies and screen on key variables



SCREENING

Flexible screening tools with extensive financial and qualitative criteria, exportable to Excel or Word (with ability to add/customize display columns)



CHARTING

Create/export informative charts from a wide range of metrics such as pricing history, with options to include annotations, moving averages, or benchmarks



ARCHIVED REPORTS

Historical files of resources such as Industry Surveys and Corporation Records The next generation NetAdvantage will be built on our Capital IQ interface and that will give the new NetAdvantage:

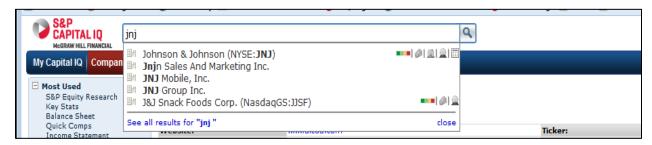
- A more integrated search in contrast to the current NetAdvantage where the user needs to differentiate searches by ticker, name, public or private companies etc.
- A major boost in public company coverage to over 250,000 public companies
- Expanded private company universe to over 3 million private companies
- Better workflow integration tools such as the ability to download every screen or list
- New industry research with key benchmarks and constituent data by industry with a refine industry drill down into micro level sector data.
- Auditability of financial data with click-throughs to identify the components of balance sheet, income statement and cash flow items down to their source documents such as 10-Ks

The new NetAdvantage service will <u>not</u> contain **all** of the capabilities or data sets available on the full Capital IQ desktop used in academic investment labs or by professionals at financial institutions. But it will utilize the same interface so that students can gain familiarity and proficiency with a professionally used resource they will likely encounter later.

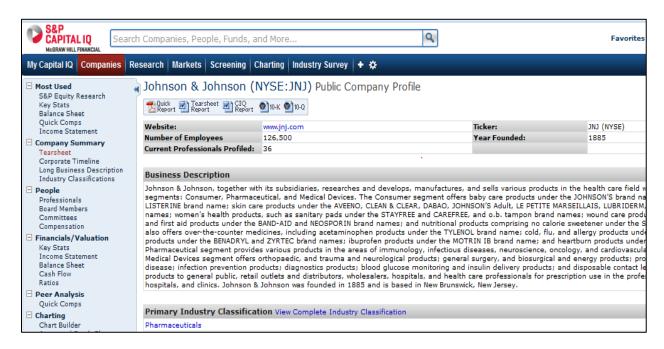
Search Bar

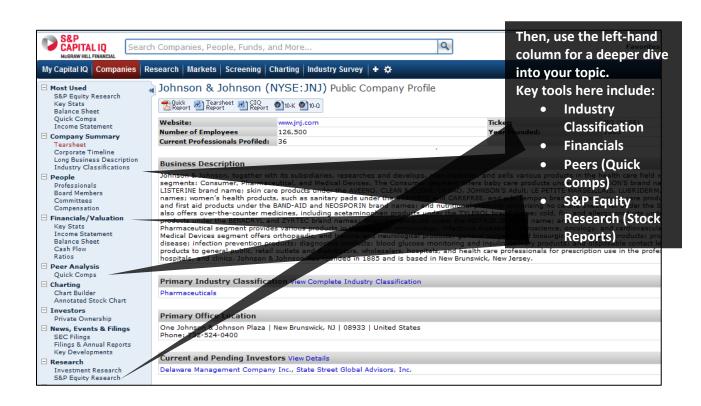


Your typed term will generate a list. Click your selection in the drop-down



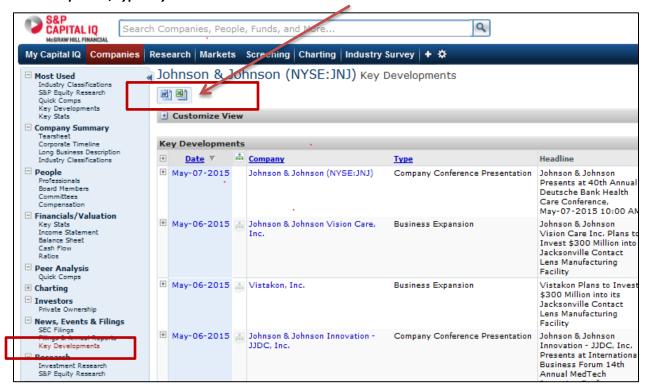
Next screen provides an overview description ("Tearsheet") of your selection



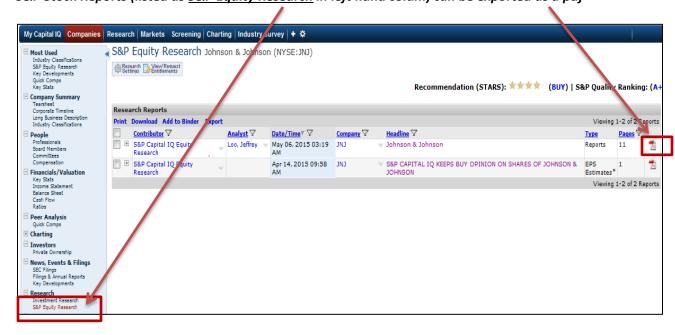


Exportability:

As in the example below (Key Developments from left hand column), whatever page you're viewing can be exported, typically as either an excel or a word document

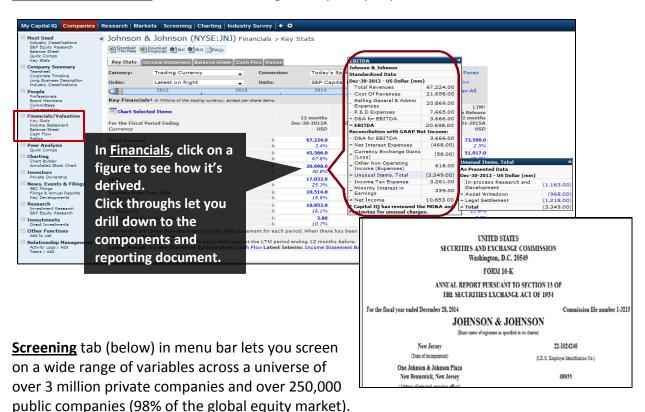


S&P Stock Reports (listed as S&P Equity Research in left hand colum) can be exported as a pdf



Company Search tools

<u>Financials /Valuation</u> links contain a range of key company financial data and data sources.



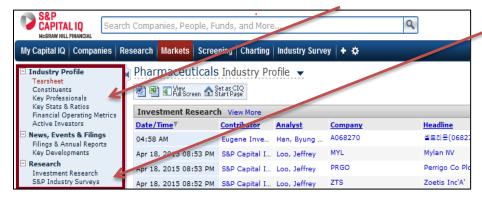
My Capital IQ Companies | Research | Market: | Screening | Charting | Industry Survey | + ☆ Company Screening Screening Settings Screen For: O Companies Equities Idea Generation Screens
Investment Banking
Investment Management
PE/VC Screening Criteria: Company Type Charting Chart Builder Public Company All Investment Firms > É Private Investment Firm >> Financial Service Investment Corporate Investment Arm Public Investment Firm << Private Company With Public Debt Exclude results matching the above criteria. Order: 1 Type: ONEW OR AND Automatically calculate results riteria Expand All / Collapse All My Links **Equity Details** Most Used
Geographic Locations
Industry Classificatio
Company Type
Equity Security Type
S&P Equity Rankings
Equity Valuation
Company Status
Markit Partners
Add Equities Dates
Valuation
Security Type
Security Features
Exchanges
Exchange Country Indices Index Values Dividends & Splits Company Details Industry Classific Geographic Locati Business Descrip Status Ownership Statu Corporate Actions Investment/Transaction History Investment/Advisory Firms Financial Information

Getting research on a company's industry sector

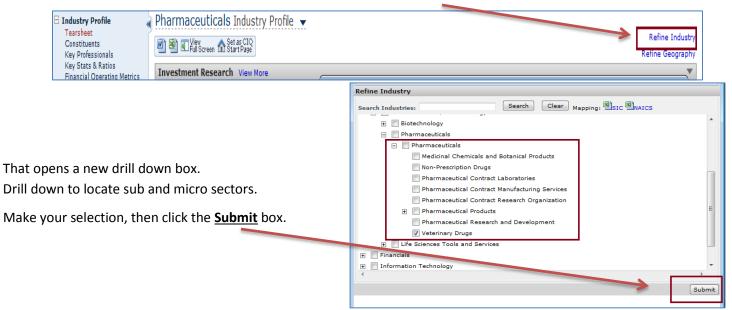
When you're viewing a company's business description (Tearsheet), click on its <u>Primary Industry</u> Classification.



That will open the Industry Profile screen below. Here use the Left hand column for links to data, key developments and ratios / benchmarks for that sector as well as the related S&P Industry Surveys



To go to other sub-industries, click on **Refine Industries** in upper right hand corner.



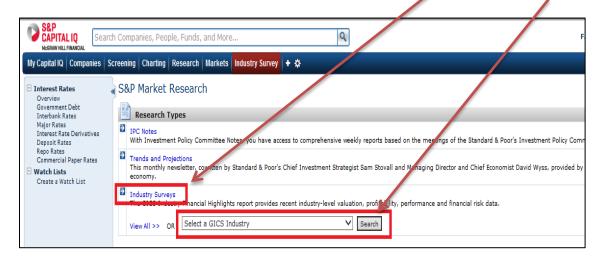
Industry analysis

Click the **Industry Survey** tab in the upper menu bar.

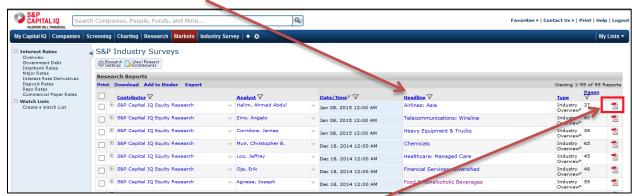
1. To access Industry Surveys, click on the menu Tab called **Industry Survey**.



- 2. There are two ways to view Industry Surveys there.
- a) First, to view a list of Industry Surveys click on the **Industry Surveys** link.
- b) To view a <u>specific</u> Industry only, select from the drop down & click the <u>Search</u> box.



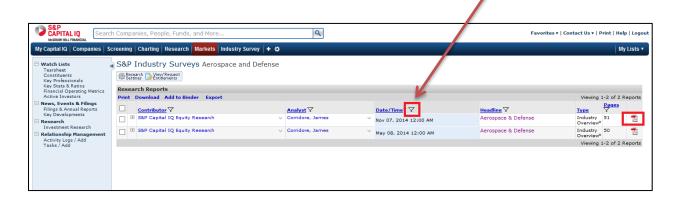
- 3. After selecting the Industry Survey link the following page will display.
- 4. Reports are arranged chronologically, but you could change that by clicking a heading; for example, click <u>Headline</u> to arrange list by survey title



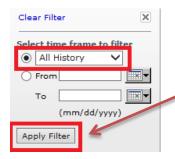
5. To open the Industry Survey, click the PDF icon.

Archive Surveys

To view historical Industry Survey select the filter icon next to the **Date/Time**



In the filter dropdown, select All History and then click the Apply Filter Button



NOTE: When viewing your Results list, if you're seeking archived reports, be sure to note at bottom right corner of screen if there are additional pages of results that you can access from there.

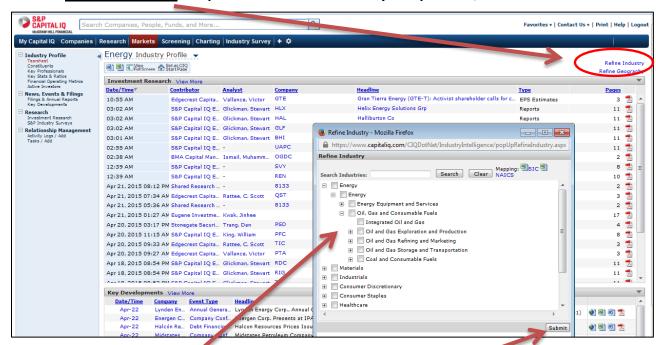
Most survey titles have an archive back to 1999 unless that subject only became a separate survey title more recently.



Industries and Sub-industries: Use the Markets tab – for data and benchmarks



Click on Refine Industries to open drill-downs to industry components, sub sectors.



Drill down to select a sub-industry and then click the button Submit.

At the next screen use the left hand column to view that group's ratios, constituents, etc.



About S&P Capital IQ

S&P Capital IQ, a part of McGraw Hill Financial (NYSE:MHFI), is a leading provider of multi-asset class data, research and analytics to institutional investors, investment and commercial banks, investment advisors and wealth managers, corporations and universities around the world. We provide a broad suite of capabilities designed to help track performance, generate alpha, identify new trading and investment ideas, and perform risk analysis and mitigation strategies. Through leading desktop solutions such as the S&P Capital IQ platform, Global Credit Portal, and MarketScope Advisor; enterprise solutions such as S&P Securities Evaluations and Global Data Solutions; and research offerings including Leveraged Commentary & Data, Global Markets Intelligence, and company and funds research, S&P Capital IQ sharpens financial intelligence into the wisdom today's investors need.

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